

From: Jack Boltar <Jack.Boltar@parliament.govt.nz>
Sent: Tuesday, 21 April 2026 9:12 am
To: Jane White; Francesca Williams; Kirsty Flannagan
Subject: RE: **Classification** Draft negotiation conditions with Fletchers

I'm comfortable with these

From: Jane White <Jane.White@mfe.govt.nz>
Sent: Monday, 20 April 2026 5:32 PM
To: Francesca Williams <Francesca.Williams@mfe.govt.nz>; Jack Boltar <Jack.Boltar@parliament.govt.nz>; Kirsty Flannagan <Kirsty.Flannagan@climateieb.govt.nz>
Subject: **Classification** Draft negotiation conditions with Fletchers
Importance: High

Hi Kirsty, Jack and Francesca,

Here is where we are at with conditions agreed with Fletchers. 9(2)(h) [redacted] @Francesca Williams could you please advise on this and whether we could amend the CCRA as part of the leg change to enable the government to commit to this decision?

1. A commitment to continue domestic manufacturing of cement for the duration of the exemption
2. Investment in decarbonisation and firm expansion of the value of at least \$150m and up to \$300m. This includes providing a roadmap for the investment (amount to be invested, for what and when). The timing of this investment will be subject to caveats including market factors, consumer behaviour and available technologies.
3. Suspension from ETS clinker emissions surrender obligations to run from 2031 to 2040, with a review of conditions 1 and 2 in 2036.
4. Suspension of ETS clinker emissions surrender obligations to cease if (and for so long as) a policy change (either domestic or international) is implemented that results in the majority of cement importers facing carbon costs that are reasonably comparable (including as to incidence, quantum and price effects) to those faced by domestic cement producers under the ETS. (This is Fletchers modified wording that they have run past their legal team).
5. 9(2)(j) [redacted]
6. Continued reporting of CO2 emissions.
7. A commitment by this government not to review the status of energy emissions as emissions-intensive, trade-exposed activities for the period of the suspension.

Could you please let me know if you are comfortable with these conditions and then I will send onto Fletchers (and include in the Cabinet paper).

Thanks

Jane

Jane White she/her
Kaitohutohu Whakarae - Chief Advisor | Ministry for the Environment
Waea pūkoro: 9(2)(a) [redacted]
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Note I don't work on Tuesdays. For anything urgent please contact David.Mead@mfe.govt.nz.